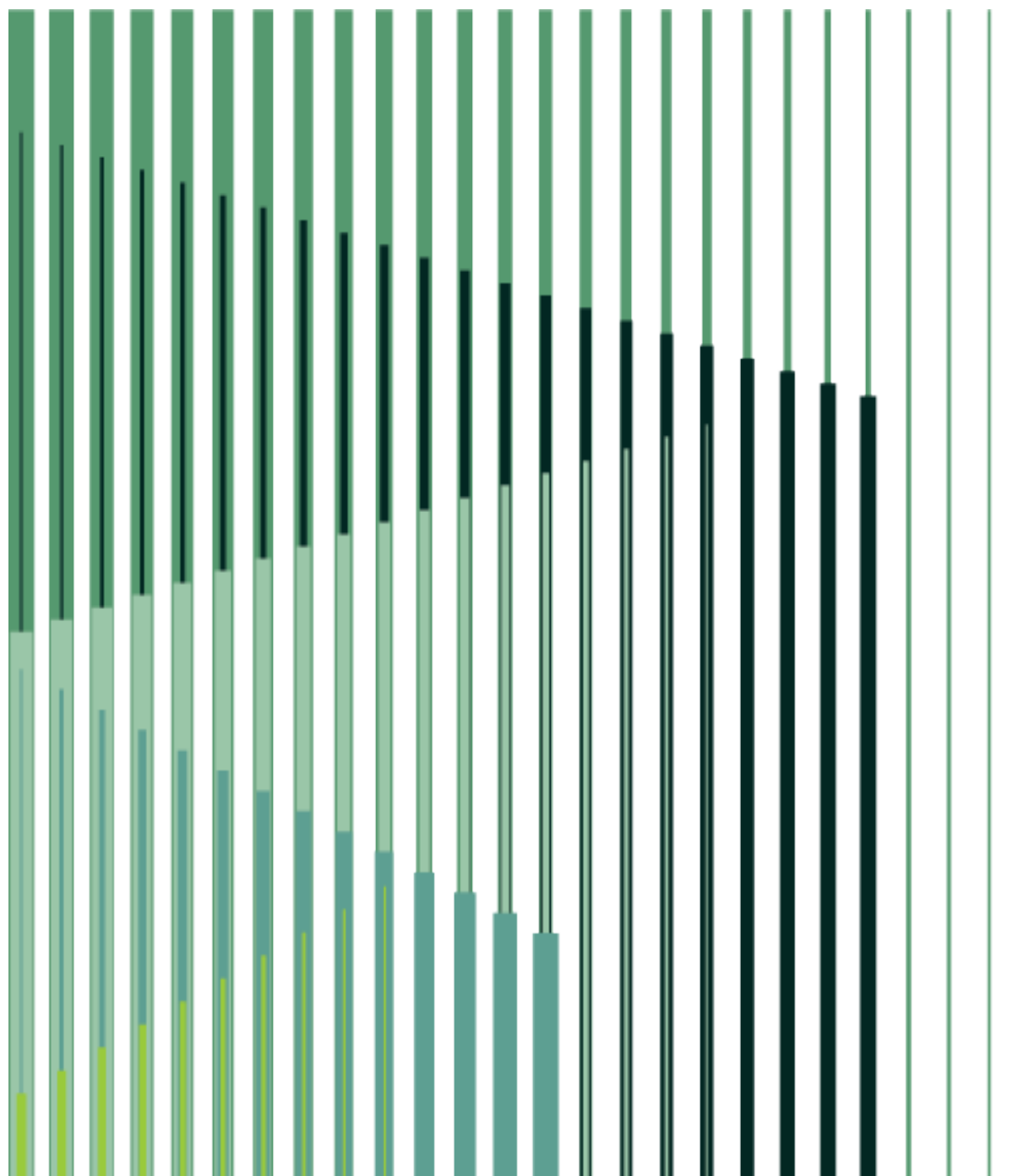


HODL

Hodl Algorithmic Fund Limited

Subscription Check List



Appendix A – Subscription Check List

For a subscription to be accepted by the Company the following documents or such additional or other documents as the Board of Directors may at its absolute discretion require, must be sent to the Administrator (contact details as per Appendix F).

All investors

- ☐ completed and signed Subscription Agreement (Appendix B).
- ☐ completed and signed Subscription Information Form (Appendix C).
- ☐ completed Self-certification Form (Appendix D, Appendix E or Appendix F)

If KYC onboarding is conducted through Sum & Substance (the Administrators online AML & KYC verification system) certified copies will not be required. This will apply to all mentions of certified documentation in this Appendix A.

Individual investors

- ☐ certified copy of a passport or identification card.
- ☐ original utility bill or a certified copy of proof of address dated less than 3 months old (not a mobile telephone bill or satellite bill)
- ☐ verifiable confirmation of Source of Wealth/Income
- ☐ verifiable confirmation of Source of Funds for the subscription

Corporate investors (except for companies listed on a recognized exchange and regulated entities approved by the Fund)

- ☐ certified copy of a passport or identification card for each director
- ☐ original utility bill or a certified copy of proof of address dated less than 3 months old (not a mobile telephone bill or satellite bill)) for each director
- ☐ all of the items listed under the Individual heading (above) for each shareholder (if their shareholding is in excess of 25% + 1 share) and beneficial owners (if their shareholding is in excess of 25% + 1 share).
- ☐ certified copy of certificate of incorporation.

- ☐ certified copy of memorandum and articles of association (or equivalent).
- ☐ certified copy of the register of directors and shareholders (or equivalent).
- ☐ details of the activity of the Fund
- ☐ copy of the latest audited financial statements, if available

Trusts (except for registered charities)

- ☐ written confirmation of the nature and purpose of Trust, e.g., discretionary, testamentary, bare
- ☐ certified copy of extracts of the trust deed (and any subsequent deed) confirming the identity of the Settlor and Protector (if applicable), evidencing the appointment of the current trustees and confirming the beneficiaries or the beneficiary class
- ☐ certified copy of a passport or identification card in respect of any individual who is trustee, protector, named beneficiary/object or settlor.
- ☐ original utility bill or a certified copy of proof of address dated less than 3 months old (not a mobile telephone bill or satellite bill) in respect of any individual who is trustee, named beneficiary/object or settlor.
- ☐ (any Fund that is trustee, named beneficiary/object or settlor except for companies listed on a recognized exchange) - documents required of a corporate investor.